



**YOU CAN \$AVE.  
YOU CAN DREAM.**

YOU CAN ACHIEVE A BETTER  
LIFE EXPERIENCE WITH AN  
ABLE ACCOUNT.

**JOIN US** at ABLERc National Resource Center during  
**#ABLEtoSave** month in August to learn how.  
Each week we will be sharing our ABLERc success  
stories and ABLERc tools and strategies with you.

**SIGN UP NOW** to receive  
#ABLEtoSave event and resource  
notifications: [ablenrc.org](https://ablenrc.org)



*"Because of my ABLERc account, I will have a better and more financially secure future."*  
DAVID L. - ABLERc ACCOUNT HOLDER

Thank you for joining us today.

The #ABLEtoSave panel will begin momentarily.

Please note: This panel is being recorded and the materials  
will be placed on the 2022 #ABLEtoSave web-page, at

[ablenrc.org/abletosave-2022](https://ablenrc.org/abletosave-2022)

# WELCOME!



**NATIONAL RESOURCE CENTER**  
ACHIEVING A BETTER LIFE EXPERIENCE ACT



NATIONAL RESOURCE CENTER  
ACHIEVING A BETTER LIFE EXPERIENCE ACT



# Opening and Using An ABLE Account

August 22, 2022 - 2:00 pm ET - 3:00 pm ET

*#ABLEtoSave is funded through grants from Prudential and Wells Fargo.*

# Welcome

**Miranda Kennedy, M.P.P.**

**Director, ABLE National Resource Center**

**National Disability Institute**



# WEBINAR LOGISTICS



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# Listening to the Panel

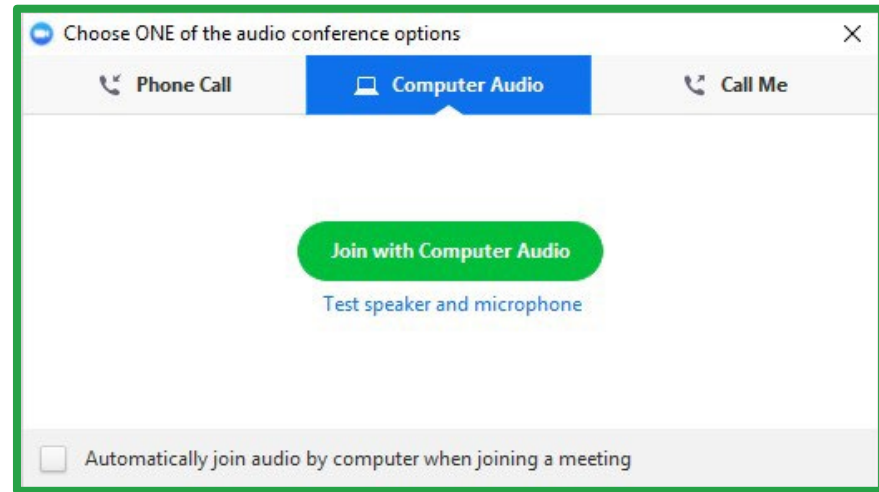
The audio for today's panel discussion can be accessed using Computer Audio or by calling in by phone. If you select Computer Audio, please make sure your speakers are turned on or your headphones are plugged in.

If you do not have sound capabilities on your computer or prefer to listen by phone, dial:

1-929-205-6099

Code:

895 1710 9487



# Captioning and ASL Interpretation

Real-time captioning is provided.

- The captions can be found by clicking on the closed captions icon in your Zoom controls at the bottom of the screen.

American Sign Language (ASL) Interpretation is provided.

*NOTE: If you do not see the captions after clicking the button, or the ASL Interpreters on the screen, please alert the host via the chat box.*



# Technical Assistance

- If you experience technical difficulties during the webinar, use the CHAT box to send a message to the NDI Host.

OR

- E-mail [crivers@ndi-inc.org](mailto:crivers@ndi-inc.org) with Subject Line: Webinar Help





# ABLE NATIONAL RESOURCE CENTER AND #ABLETOSAVE



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# ABLE National Resource Center

The ABLE National Resource Center (ABLE NRC) is the leading, comprehensive source of objective, independent information about federal- and state-related ABLE programs and activities, including guidance on tax-advantaged 529A (ABLE) savings accounts.

**Our mission** is to educate, promote and support the positive impact ABLE can make on the lives of millions of Americans with disabilities and their families.



# ABLE National Resource Center (ABLENRC.org)

(Slide 1 of 2)

Visit ABLE NRC's website at [www.ablenrc.org](http://www.ablenrc.org) for:

- [ABLE Frequently Asked Questions](#)
- [ABLE Decision Guides](#)
- [#ABLEtoSave Podcasts](#)
- [ABLE Webinars](#)
- [AchievABLE Newsletter](#)
- [ABLE State Comparison Tool](#)
- [ABLE Program Spotlights](#)
- [ABLE Toolkits](#)



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[ablenrc.org](http://ablenrc.org)

# ABLE Decision Guide Series



## ABLE Decision Guide Series

- A series of step-by-step guides on key ABLE topics that provide multiple pathways to outcomes.
- Guides help increase ABLE understanding and assist in effective decision making.

## ABLE Decision Guides:

- [Am I ABLE Eligible?](#)
- [Selecting and Opening an ABLE Account](#)
- [Understanding ABLE Account Savings and Public Benefits](#)
- [Managing an ABLE Account](#)
- [Finding Funds to Save in an ABLE Account](#)
- [Determining Whether Something Is a Qualified Disability Expense](#)
- [ABLE Accounts and Working People with Disabilities](#)





*"Because of my ABLE account, I will have a better and more financially secure future."*

TAYLOR — ABLE ACCOUNT OWNER



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# 2022 #ABLEtoSave Campaign (Slide 1 of 2)

#ABLEtoSave is a month-long campaign designed to provide information and resources about the ease, use and significance of ABLE accounts for people with disabilities.

Together, we can increase awareness across the nation and expand the number of people with disabilities benefitting from ABLE accounts.

Thanks to our #ABLEtoSave Sponsors:



Prudential



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# 2022 #ABLEtoSave Campaign (Slide 2 of 2)

Throughout August, ABLE NRC is hosting panels with ABLE account owners and family members, ABLE program administrators and national ABLE subject matter experts.

Also stay-tuned for resources coming out related to the topic of the week!

- Week 1: Welcome to #ABLEtoSave Month (August 1<sup>st</sup>)
- Week 2: Becoming an ABLE account owner (August 8<sup>th</sup>)
- Week 3: Helping a Family Member become an ABLE account owner (August 15<sup>th</sup>)
- *Week 4: Opening and Using Your ABLE account (August 22<sup>nd</sup>)*
- Week 5: ABLE Call to Action – Next Steps to Achieve a Better Life Experience



# HOW DO I SELECT AND OPEN AN ABLE ACCOUNT?



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- 
- Map of the United States showing state abbreviations. The states highlighted in brown are: WA, OR, ID, MT, ND, SD, WY, NE, KS, OK, MN, IA, MO, WI, MI, NY, VT, NH, ME. The legend on the right shows a grid of state abbreviations with some cells highlighted in brown, corresponding to the highlighted states on the map.

# How Do I Open and Manage an ABLE Account?

- Most ABLE accounts are opened online; you can contact specific ABLE plans for alternatives if needed.
- Once the account is open, the account owner – the person with a disability - can choose to allow others to access various levels of information about the account and/or to take specified actions on the account.

## ABLE Decision Guides:

- [“Selecting and Opening an ABLE Account”](#)
- [“Managing Your ABLE Account”](#)



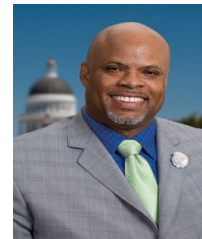
# TODAY'S PANELISTS



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# Introducing #ABLEtoSave Panelists

- **Eric Ochmanek**, ABLE Today Program Director,  
National Association of State Treasurers
- **Bette Ann Mobley**, Director Maryland ABLE
- **Dante Allen**, Executive Director CalABLE Board



# #ABLETOSAVE RESOURCES



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# 2022 #ABLEtoSave Campaign

- Follow the #ABLEtoSave campaign on Facebook, Instagram, Tik Tok, and Twitter by visiting the social media handle, **@theABLENRC**, and don't forget to use the hashtag **#ABLEtoSave** in posts you share.
- Stay tuned to the [2022 #ABLEtoSave web-page](https://ablenrc.org/abletosave-2022/) — events and activities will be added here on a weekly basis with updated information throughout the month!

[ablenrc.org/abletosave-2022/](https://ablenrc.org/abletosave-2022/)



# Help Spread the Word about #ABLEtoSave!

Please share information about ABLE accounts among your friends, family and community groups!

- To receive up-to-date information on ABLE, please subscribe to our [AchievABLE](#) newsletter.
- Connect with us on social media: [Facebook](#), [Instagram](#), Twitter [@theABLENRC](#).
- Follow the #ABLEtoSave Web-Page at [ablenrc.org/abletosave-2022/](https://ablenrc.org/abletosave-2022/)



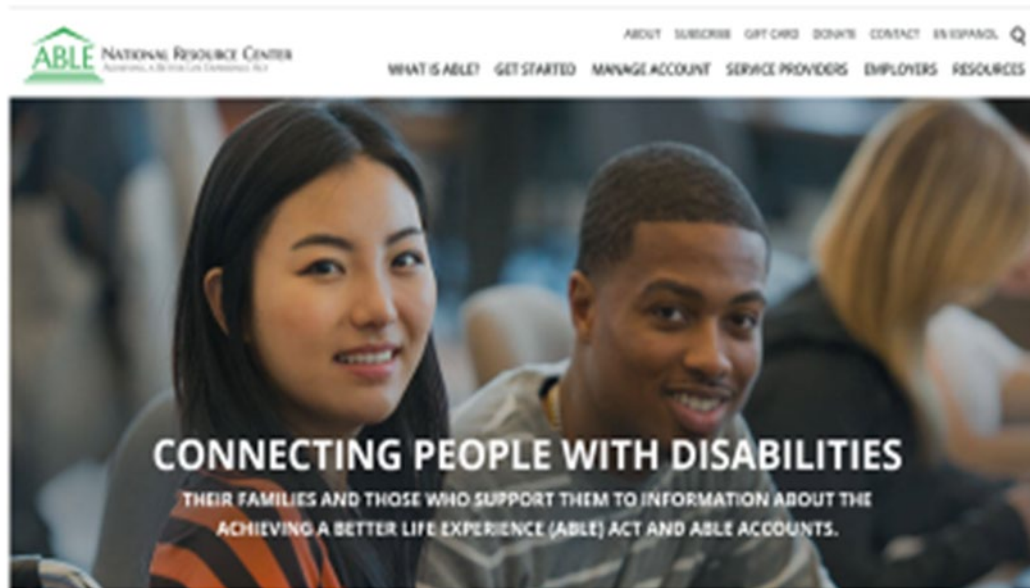


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(Slide 2 of 2)

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# The End – Thank You!

## And Thank You #ABLEtoSave Sponsors!



# THANK YOU!



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