



NATIONAL RESOURCE CENTER  
ACHIEVING A BETTER LIFE EXPERIENCE ACT



# Helping a Family Member Become an ABLE Account Owner

August 15, 2022 - 2:00 pm ET - 3:00 pm ET

*#ABLEtoSave is funded through grants from Prudential and Wells Fargo.*

# Welcome

**Miranda Kennedy, M.P.P.**

**Director, ABLE National Resource Center**

**National Disability Institute**



# WEBINAR LOGISTICS



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# Listening to the Panel

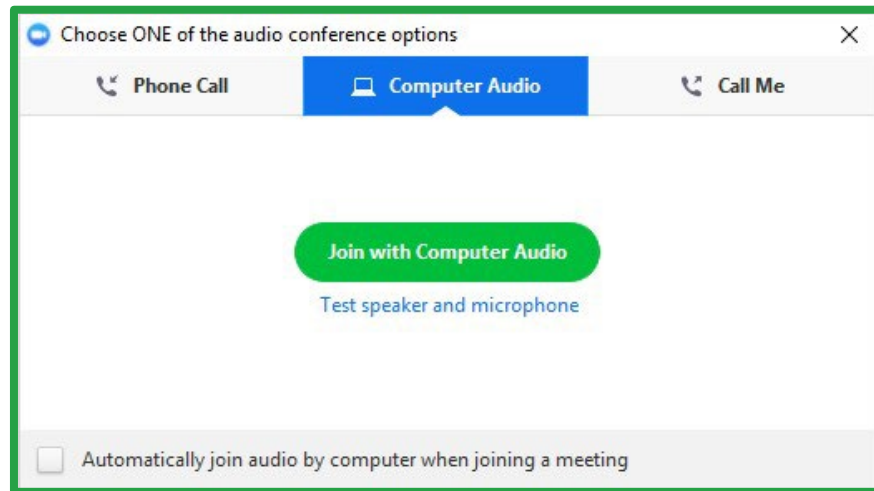
The audio for today's panel discussion can be accessed using Computer Audio or by calling in by phone. If you select Computer Audio, please make sure your speakers are turned on or your headphones are plugged in.

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# Captioning and ASL Interpretation

Real-time captioning is provided.

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American Sign Language (ASL) Interpretation is provided.

*NOTE: If you do not see the captions after clicking the button, or the ASL Interpreters on the screen, please alert the host via the chat box.*



# Technical Assistance

- If you experience technical difficulties during the webinar, use the CHAT box to send a message to the NDI Host.

OR

- E-mail [crivers@ndi-inc.org](mailto:crivers@ndi-inc.org) with Subject Line: Webinar Help



# ABLE NATIONAL RESOURCE CENTER AND #ABLETOSAVE



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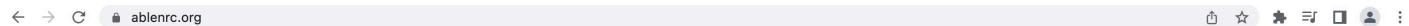
# ABLE National Resource Center

The [ABLE National Resource Center](#) (ABLE NRC) is the leading, comprehensive source of objective, independent information about federal- and state-related ABLE programs and activities, including guidance on tax-advantaged ABLE savings accounts.

**Our mission** is to educate, promote and support the positive impact ABLE can make on the lives of millions of Americans with disabilities and their families.



# ABLE NRC Website: [ablenrc.org](https://ablenrc.org)



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[WHAT IS ABLE?](#) [GET STARTED](#) [MANAGE ACCOUNT](#) [SERVICE PROVIDERS](#) [EMPLOYERS](#) [RESOURCES](#)

A photograph of a woman with long brown hair and glasses, wearing a white sweater, sitting in a wheelchair at a desk. She is smiling and looking at a laptop. The background is a bright office space with a window and some plants.

**WELCOME TO #ABLETOSAVE MONTH 2022!**

Join us throughout the month of August, as the ABLE National Resource Center hosts events and shares ABLE tools, including: panels featuring ABLE account owners and family members, as well as ABLE program administrators and subject matter experts, ABLE Decision Guides, informational videos and more!

[LEARN MORE](#)

# ABLE National Resource Center (ABLENRC.org)

Visit ABLE NRC's website at [www.ablenrc.org](http://www.ablenrc.org) for:

- [ABLE Frequently Asked Questions](#)
- [ABLE Decision Guides](#)
- [#ABLEtoSave Podcasts](#)
- [ABLE Webinars](#)
- [AchievABLE Newsletter](#)
- [ABLE State Comparison Tool](#)
- [ABLE Toolkits](#)



# ABLE Decision Guide Series



## ABLE Decision Guide Series

- A series of step-by-step guides on key ABLE topics that provide multiple pathways to outcomes.
- Guides help increase ABLE understanding and assist in effective decision making.

## ABLE Decision Guides:

- [Am I ABLE Eligible?](#)
- [Selecting and Opening an ABLE Account](#)
- [Understanding ABLE Account Savings and Public Benefits](#)
- [Managing an ABLE Account](#)
- [Finding Funds to Save in an ABLE Account](#)
- [Determining Whether Something Is a Qualified Disability Expense](#)
- [ABLE Accounts and Working People with Disabilities](#)





*“Because of my ABLER account, I will have a better and more financially secure future.”*

TAYLOR — ABLER ACCOUNT OWNER



# YOU CAN \$AVE. YOU CAN DREAM.

YOU CAN ACHIEVE A BETTER  
LIFE EXPERIENCE WITH AN  
ABLER ACCOUNT.

**JOIN US** at ABLER National Resource Center during  
**#ABLERtoSave** month in August to learn how.  
Each week we will be sharing our ABLER success  
stories and ABLER tools and strategies with you.



**SIGN UP NOW** to receive  
#ABLERtoSave event and resource  
notifications: [ablenrc.org](https://www.ablenrc.org)



# 2022 #ABLEtoSave Campaign (Slide 1 of 4)

#ABLEtoSave is a month-long campaign designed to provide information and resources about the ease, use and significance of ABLE accounts for people with disabilities.

Together, we can increase awareness across the nation and expand the number of people with disabilities benefitting from ABLE accounts.

Thanks to our #ABLEtoSave Sponsors:



# 2022 #ABLEtoSave Campaign (Slide 2 of 4)

Throughout August, ABLE NRC is hosting panels with ABLE account owners and family members, ABLE program administrators and national ABLE subject matter experts.

Also stay-tuned for resources coming out related to the topic of the week!

- Week 1: Welcome to #ABLEtoSave Month (August 1<sup>st</sup>)
- Week 2: Becoming an ABLE account owner (August 8<sup>th</sup>)
- **Week 3: Helping a Family Member become an ABLE account owner (August 15<sup>th</sup>)**
- Week 4: Opening and Using Your ABLE account (August 22<sup>nd</sup>)
- Week 5: ABLE Call to Action – Next Steps to Achieve a Better Life Experience

# TODAY'S PANELISTS



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# Introducing #ABLEtoSave Panelists

- **Cheryl Walfall-Flagg**, Parent and Guardian of two ABLE account owners
- **Davinna Christian**, Parent of ABLE account owner
- **Brian Ingram**, Parent of ABLE account owner





**#ABLETOSAVE RESOURCES**



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# ABLE Family Member Resources (Slide 1 of 2)

- #ABLEtoSave Podcasts
- [S1, E03: Perspective on ABLE Accounts and Trusts](#)
- [S1, E04: Perspective on ABLE from Parent and Financial Leader](#)
- [S2, E03: Perspective on ABLE from Family Member and ABLE Subject Matter Expert](#)



# ABLE Family Member Resources (Slide 2 of 2)


- ABLE Family Member Web-Pages
  - Family Member ABLE Ambassador Stories and Strategies



# 2022 #ABLEtoSave Campaign (Slide 3 of 4)

Register to join us on next week's #ABLEtoSave panel:

- Week 4: Opening and Using Your ABLÉ account (Monday, August 22<sup>nd</sup>)




*"Because of my ABLÉ account, I will have a better and more financially secure future."*  
TWELYN, ABLÉ ACCOUNT OWNER

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YOU CAN DREAM.**

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**JOIN US** at ABLÉ National Resource Center during **#ABLEtoSave** month in August to learn how. Each week we will be sharing our ABLÉ success stories and ABLÉ tools and strategies with you.

**SIGN UP NOW** to receive #ABLEtoSave event and resource notifications: [ablenrc.org](https://www.ablenrc.org)



# 2022 #ABLEtoSave Campaign (Slide 4 of 4)

- Follow the #ABLEtoSave campaign on Facebook, Instagram, Tik Tok, and Twitter by visiting the social media handle, **@theABLENRC**, and don't forget to use the hashtag **#ABLEtoSave** in posts you share.
- Stay tuned to the [2022 #ABLEtoSave web-page](#) — events and activities will be added here on a weekly basis with updated information throughout the month!

[ablenrc.org/abletosave-2022/](https://ablenrc.org/abletosave-2022/)



# Help Spread the Word about #ABLEtoSave!

Please share information about ABLE accounts among your friends, family and community groups!

- To receive up-to-date information on ABLE, please subscribe to our [AchievABLE](#) newsletter.
- Connect with us on social media: [Facebook](#), [Instagram](#), Twitter [@theABLENRC](#).
- Follow the #ABLEtoSave Web-Page at [ablenrc.org/abletosave-2022/](https://ablenrc.org/abletosave-2022/)



# ABLE NRC's website

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- [ABLE Decision Guides](#)
- [#ABLEtoSave Podcasts](#)
- [ABLE Webinars](#)
- [AchievABLE Newsletter](#)
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# The End – Thank You!

## And Thank You #ABLEtoSave Sponsors!



The Wells Fargo logo consists of a solid red square with the words "WELLS" and "FARGO" stacked vertically in a bold, yellow, sans-serif font.



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THANK YOU!



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